

**CLIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Male  Female Date of birth: \_\_\_\_\_ Height: \_\_\_\_\_' \_\_\_\_\_" Weight: \_\_\_\_\_

**Tobacco Use:**  Never used  Totally stopped Date stopped: \_\_\_\_\_  Use now Type of nicotine product: \_\_\_\_\_

**Type of Coverage:**  Term  UL  Survivor **Type of Coverage:**  Term  UL  Survivor

**Coverage Amount:** \_\_\_\_\_ **Anticipated Premium:** \_\_\_\_\_

**FAMILY HISTORY**

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide?  
*If yes, use separate sheet to provide this information, including age of onset and date of death.*

PROPOSED INSURED'S EXISTING INSURANCE			
Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

- How long has the PSA been elevated? \_\_\_\_\_
- What is the diagnosis? \_\_\_\_\_
- Please give the date and result(s) of all recorded PSA value(s):  
\_\_\_\_\_  
\_\_\_\_\_

4. Have these results been:

- Increasing
- Decreasing
- Stable
- Fluctuating up and down
- Unknown

5. If any of the following have been done, please give the details and result(s):

- TRUS \_\_\_\_\_
- PSAD \_\_\_\_\_
- Free PSA \_\_\_\_\_
- Prostate biopsy \_\_\_\_\_

6. Is client taking any medication? (accurate name, dosage, and reason)

(Accurate) Name of Medication	Dosage	Reason

7. Are there any other health problems? (additional questionnaires may be required)  No  Yes; please give details

\_\_\_\_\_  
\_\_\_\_\_