

**CLIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Male  Female Date of birth: \_\_\_\_\_ Height: \_\_\_\_\_' \_\_\_\_\_" Weight: \_\_\_\_\_

**Tobacco Use:**  Never used  Totally stopped Date stopped: \_\_\_\_\_  Use now Type of nicotine product: \_\_\_\_\_

**Type of Coverage:**  Term  UL  Survivor **Type of Coverage:**  Term  UL  Survivor

**Coverage Amount:** \_\_\_\_\_ **Anticipated Premium:** \_\_\_\_\_

**FAMILY HISTORY**

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide?  
*If yes, use separate sheet to provide this information, including age of onset and date of death.*

PROPOSED INSURED'S EXISTING INSURANCE			
Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

- Date of diagnoses: \_\_\_\_\_
- Type of lung disease:
  - Interstitial lung disease; type \_\_\_\_\_
  - Chronic bronchitis  Emphysema  Asthma
- Was a biopsy done?  No  Yes
- Has client improved since diagnosis?  No  Yes
- Has client ever been hospitalized for this condition?  No  Yes

- Has client ever smoked?
  - Yes; currently smokes \_\_\_\_\_ (amount/day)
  - Yes; smoked in the past but quit \_\_\_\_\_ (date)
  - Never smoked
- Have pulmonary function tests (breathing test) ever been done?  No  Yes; please give most recent test results

- Does client have any abnormalities on an ECG or X-ray?  No  Yes; please give details

- List all medications client is taking. (accurate name, dosage, and reason)

(Accurate) Name of Medication	Dosage	Reason

- Are there any other health problems? (additional questionnaires may be required)  No  Yes; please give details