

**CLIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Male  Female Date of birth: \_\_\_\_\_ Height: \_\_\_\_\_' \_\_\_\_\_" Weight: \_\_\_\_\_

**Tobacco Use:**  Never used  Totally stopped Date stopped: \_\_\_\_\_  Use now Type of nicotine product: \_\_\_\_\_

**Type of Coverage:**  Term  UL  Survivor **Type of Coverage:**  Term  UL  Survivor

**Coverage Amount:** \_\_\_\_\_ **Anticipated Premium:** \_\_\_\_\_

**FAMILY HISTORY**

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide?  
*If yes, use separate sheet to provide this information, including age of onset and date of death.*

PROPOSED INSURED'S EXISTING INSURANCE			
Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

- Date of first diagnosis: \_\_\_\_\_
- What type of hepatitis:  A  B  C
- Was the hepatitis due to:  
 Hepatitis A  Hepatitis C (non-A/non-B)  Hepatitis B, resolved  Hepatitis B, carrier or chronic infection  
 Other, please specify \_\_\_\_\_
- Please give the date and results of the most recent liver enzyme tests:  
 AST/SGOT Date: \_\_\_\_\_  ALT/SGPT Date: \_\_\_\_\_  GGTP Date: \_\_\_\_\_  
 Result: \_\_\_\_\_ Result: \_\_\_\_\_ Result: \_\_\_\_\_
- Does the client drink alcohol?  No  Yes; please give details \_\_\_\_\_
- Please check if any of the following studies have been completed:  
 Liver ultrasound or CT scan  normal  abnormal  
 Liver biopsy  normal  abnormal  
 No further evaluation
- Has client been diagnosed with any of the following:  Chronic hepatitis  Cirrhosis
- Was there any treatment done?  No  Yes; what type? \_\_\_\_\_
- When did treatment start \_\_\_\_\_ and terminate \_\_\_\_\_
- Was treatment successful in eliminating the virus?  No  Yes
- Is client on any medications now? (accurate name, dosage, and reason)

(Accurate) Name of Medication	Dosage	Reason

- Does client have any other major health issues? (additional questionnaires may be required)  No  Yes; please give details \_\_\_\_\_